GENERAL DISCLAIMER

Prior to the commencement of this case, the financial affairs for debtors, Michael G. Tyson and Michael Tyson Enterprises ("MTE"), were managed and controlled by Assante Business Management, Shelly Finkel, Shawnee Simms, and Darryl Francis. Assante has turned over its books and records to Mr. Tyson's financial consultant, Neilson, Elggren, LLP ("Neilson"), but neither Finkel or Simms have provided any records. The Debtors have sought discovery to obtain certain of these records so that they can accurately disclose their financial condition. Accordingly, these schedules and statements of financial affairs will likely be supplemented and amended once the additional information is obtained. Mr. Tyson did not regularly review the books and records relative to his financial affairs and the affairs of MTE which were prepared by Assante, and, instead, entrusted his financial affairs to Assante and relied on Assante to maintain the information accurately. The Debtors no longer employ Assante and have not verified the accuracy of the information maintained and provided by Assante, nevertheless, the Debtors have no reason to doubt the accuracy of the information provided by Assante.

In preparing these Schedules and the accompanying Statement of Financial Affairs, the Debtors retained Neilson. Neilson obtained what Assante represented to be all of their books and records in their possession but were also advised by Assante that Finkel maintained certain books and records. Neilson prepared the Schedules and Statement of Financial Affairs on the Debtors' behalf from the books and records provided by Assante and information provided by Francis. However, inasmuch as Tyson did not personally maintain his books and records and the books and records of MTE, Tyson cannot warrant the absolute accuracy of these documents. The Debtors, with the assistance of Neilson have made a diligent effort to complete these documents accurately and completely. To the extent additional information becomes available, the Debtors will amend and supplement these Schedules and the accompanying Statement of Financial Affairs.

FORM B6 (6/90) West Group, Rochester, NY

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

In re *Michael G. Tyson*

Case No. *03-41900*
Chapter *11*

______________________________ / Debtor

SUMMARY OF SCHEDULES

Indicate as to each schedule whether that schedule is attached and state the number of pages on each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts from Schedules D, E and F to determine the total amount of the debtor's liabilities.

			AMOUNTS SCHEDULED		
NAME OF SCHEDULE	Attached (Yes/No)	No. of Sheets	ASSETS	LIABILITIES	OTHER
A-Real Property	*Yes*	*1*	$ *5,540,000.00*		
B-Personal Property	*Yes*	*5*	$ *172,700.76*		
C-Property Claimed as Exempt	*Yes*	*1*			
D-Creditors Holding Secured Claims	*Yes*	*4*		$ *3,435,809.63*	
E-Creditors Holding Unsecured Priority Claims	*Yes*	*4*		$ *26,115,658.23*	
F-Creditors Holding Unsecured Nonpriority Claims	*Yes*	*16*		$ *26,083,690.80*	
G-Executory Contracts and Unexpired Leases	*Yes*	*1*			
H-Codebtors	*Yes*	*2*			
I-Current Income of Individual Debtor(s)	*Yes*	*2*			$ *0.00*
J-Current Expenditures of Individual Debtor(s)	*Yes*	*1*			$ *56,732.12*
Total Number of Sheets in All Schedules ►		*37*			
		Total Assets ►	$ *5,712,700.76*		
			Total Liabilities ►	$ *55,635,158.66*	

Schedule A Disclaimer

Unless otherwise noted, all of the amounts listed on Schedule A represent the value of the Debtor's assets as reflected in the Debtor's books and records (net of depreciation or amortization where applicable). The Debtor has performed no independent review of the value of these assets. The actual value of the assets listed may differ significantly from the amounts reflected in the Debtor's books and records.

FORM B6A (10/89) West Group, Rochester, NY

In re *Michael G. Tyson* / Debtor Case No. *03-41900* (if known)

SCHEDULE A-REAL PROPERTY

Except as directed below, list all real property in which the debtor has any legal, equitable, or future interest, including all property owned as a cotenant, community property, or in which the debtor has a life estate. Include any property in which the debtor holds rights and powers exercisable for the debtor's own benefit. If the debtor is married, state whether the husband, wife, or both own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor holds no interest in real property, write "None" under "Description and Location of Property."

Do not include interests in executory contracts and unexpired leases on this schedule. List them in Schedule G-Executory Contracts and Unexpired Leases.
If an entity claims to have a lien or hold a secured interest in any property, state the amount of the secured claim. See Schedule D. If no entity claims to hold a secured interest in the property, write "None" in the column labeled "Amount of Secured Claim."

If the debtor is an individual or if a joint petition is filed, state the amount of any exemption claimed in the property only in Schedule C-Property Claimed as Exempt.

Description and Location of Property	Nature of Debtor's Interest in Property	Husband--H Wife--W Joint--J Community--C	Current Market Value of Debtor's Interest, in Property Without Deducting any Secured Claim or Exemption	Amount of Secured Claim
6740 Tomiyasu Lane, Las Vegas NV The current market value is estimated based upon an appraisal dated August 26, 2002.	Sole Owner		$ 4,000,000.00	$ 1,221,598.61
6760 Tomiyasu Lane, Las Vegas NV The current market value is estimated based upon an appraisal dated August 26, 2002.	Sole Owner		$ 1,540,000.00	$ 1,540,000.00

No continuation sheets attached

TOTAL $ 5,540,000.00
(Report also on Summary of Schedules.)

Schedule B Disclaimer

Unless otherwise noted, all of the amounts listed on Schedule B represent the value of the Debtor's assets as reflected in the Debtor's books and records (net of depreciation or amortization where applicable). The Debtor has performed no independent review of the value of these assets. The actual value of the assets listed may differ significantly from the amounts reflected in the Debtor's books and records.

Jewelry, Fur and Automobiles: The Debtor's books and records list certain items of jewelry, fur and automobiles which are not in the Debtor's possession and may have been purchased for others. The Debtor's professionals are conducting searches with the department of motor vehicles and others to identify and locate any vehicles that may still be registered in the Debtor's name. In addition, the Debtor is conducting informal and formal discovery of several parties in order to reconcile jewelry purchases with jewelry the Debtor believes he owns.

FORM B6B (10/89) West Group, Rochester, NY

In re *Michael G. Tyson* / Debtor Case No. *03-41900* (if known)

SCHEDULE B-PERSONAL PROPERTY

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories, place an "X" in the appropriate position in the column labeled "None." If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether husband, wife, or both own property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only in Schedule C-Property Claimed as Exempt.
Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G-Executory Contracts and Unexpired Leases.
If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property."

Type of Property	None	Description and Location of Property	Husband--H Wife--W Joint--J Community--C	Current Market Value of Debtor's Interest, in Property Without Deducting any Secured Claim or Exemption
1. Cash on hand.	X			
2. Checking, savings or other financial accounts, certificates of deposit, or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives.		Cash in banks Location: City National Bank		$ 375.24
3. Security deposits with public utilities, telephone companies, landlords, and others.	X			
4. Household goods and furnishings, including audio, video, and computer equipment.		Household goods and furnishings See Exhibit A. Location: 6740 and 6760 Tomiyasu Lane, Las Vegas, Nevada		Unknown
5. Books, pictures and other art objects, antiques, stamp, coin, record, tape, compact disc, and other collections or collectibles.		Art See Exhibit A. Location: 6740 and 6760 Tomiyasu Lane, Las Vegas, Nevada		Unknown
6. Wearing apparel.		Clothes See Exhibit A. Location: 6740 and 6760 Tomiyasu Lane, Las Vegas, Nevada		Unknown
7. Furs and jewelry.	X			
8. Firearms and sports, photographic, and other hobby equipment.	X			
9. Interests in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each.	X			
10. Annuities. Itemize and name each issuer.	X			

In re *Michael G. Tyson* / Debtor Case No. *03-41900* (if known)

SCHEDULE B-PERSONAL PROPERTY

(Continuation Sheet)

Type of Property	None	Description and Location of Property	Husband--H Wife--W Joint--J Community--C	Current Market Value of Debtor's Interest, in Property Without Deducting any Secured Claim or Exemption
11. Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Itemize.		*IRA* *Location: Bank of New York*		*$ 9,524.93*
		Profit Sharing Plan *Location: Bank of New York*		*$ 156,834.59*
12. Stock and interests in incorporated and unincorporated businesses. Itemize.		*Mike Tyson Enterprises, Inc.* *Location: Not Applicable*		*Unknown*
		Mike Tyson Fan Club, Inc. *Location: Not Applicable*		*Unknown*
		Tyson Records *Location: Not Applicable*		*Unknown*
13. Interests in partnerships or joint ventures. Itemize.	*X*			
14. Government and corporate bonds and other negotiable and non-negotiable instruments.	*X*			
15. Accounts Receivable.		*Receivables:* *The Debtor has potential receivables due from or claims against various entities including, but not limited to, the following:* *Don King* *Showtime Networks Inc.* *Sidley & Austin* *Jan Hall* *John Horne* *David Barnes* *Keith Rhodes* *Craig Jones* *Rory Holloway* *Shawnee Simms/Shaaj, Inc.* *Nader Armivand* *The amount and collectibility of these potential receivables and claims are unknown at this time. Further investigation will need to be done. Also, pending litigation may have an impact on certain or all such receivables.*		*Unknown*

In re *Michael G. Tyson* / Debtor   Case No. *03-41900* (if known)

SCHEDULE B-PERSONAL PROPERTY

(Continuation Sheet)

Type of Property	None	Description and Location of Property	Husband--H Wife--W Joint--J Community--C	Current Market Value of Debtor's Interest, in Property Without Deducting any Secured Claim or Exemption
		Location: Not Applicable		
		Signet Ring Projections, Inc. *Compensation for appearance in movie.* *Location: Not applicable*		*$ 466.00*
16. Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars.	*X*			
17. Other liquidated debts owing debtor including tax refunds. Give particulars.	*X*			
18. Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule of Real Property.	*X*			
19. Contingent and non-contingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust.	*X*			
20. Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each.		*Connecticut Property* *Contingent right to payment on account of sale of Connecticut property transferred to Monica Tyson Turner.* *Location: Not Applicable*		*Unknown*
		Litigation: Mike Tyson v Don King, an individual; Don King Productions, Inc., a New York Corporation; DKP Corporation, a Delaware corporation; and Kingvision Pay Per View Ltd., a Delaware corporation. *Location: Not Applicable*		*Unknown*
		Ohio state tax refund *This asset has no value pursuant to court ruling subsequent to the petition date.* *Location: Not Applicable*		*$ 0.00*
		The following items are unliquidated and are currently being investigated: *Potential claims against Showtime Networks, Inc.* *Potential claims against Shelly Finkel/Shelly*		*Unknown*

In re *Michael G. Tyson* / Debtor Case No. *03-41900* (if known)

SCHEDULE B-PERSONAL PROPERTY

(Continuation Sheet)

Type of Property	None	Description and Location of Property	Husband--H Wife--W Joint--J Community--C	Current Market Value of Debtor's Interest, in Property Without Deducting any Secured Claim or Exemption
		Finkel Management, Inc. *Potential claims agianst Shawnee Simms/Shaaj, Inc.* *Location: Not applicable*		
21. Patents, copyrights, and other intellectual property. Give particulars.		*Works of Authorship* *Beneficial interest in works of authorship.* *Location: Not applicable*		*Unknown*
22. Licenses, franchises, and other general intangibles. Give particulars.	*X*			
23. Automobiles, trucks, trailers and other vehicles.		*Automobiles* *See Exhibit B.* *Location: 6760 Tomiyasu Lane, Las Vegas, Nevada; Unknown*		*$ 5,500.00*
24. Boats, motors, and accessories.	*X*			
25. Aircraft and accessories.	*X*			
26. Office equipment, furnishings, and supplies.	*X*			
27. Machinery, fixtures, equipment and supplies used in business.	*X*			
28. Inventory.	*X*			
29. Animals.	*X*			
30. Crops - growing or harvested. Give particulars.	*X*			
31. Farming equipment and implements.	*X*			
32. Farm supplies, chemicals, and feed.	*X*			
33. Other personal property of any kind not already listed. Itemize.	*X*			

Total → *$ 172,700.76*

(Report total also on Summary of Schedules.) Include amounts from any continuation sheets attached.

FORM B6C (6/90) West Group, Rochester, NY

In re Michael G. Tyson / Debtor Case No. 03-41900 (if known)

SCHEDULE C-PROPERTY CLAIMED AS EXEMPT

Debtor elects the exemptions to which debtor is entitled under:

(Check one box)

☒ 11 U.S.C. § 522(b) (1): Exemptions provided in 11 U.S.C. § 522(d). Note: These exemptions are available only in certain states.

☐ 11 U.S.C. § 522(b) (2): Exemptions available under applicable nonbankruptcy federal laws, state or local law where the debtor's domicile has been located for the 180 days immediately preceding the filing of the petition, or for a longer portion of the 180-day period than in any other place, and the debtor's interest as a tenant by the entirety or joint tenant to the extent the interest is exempt from process under applicable nonbankruptcy law.

Description of Property	Specify Law Providing each Exemption	Value of Claimed Exemption	Current Market Value of Property Without Deducting Exemptions
6740 Tomiyasu Lane, Las Vegas NV	11 USC 522(d)(1)	$ 17,425.00	$ 4,000,000.00
Wearing Apparel: Jackets	11 USC 522(d)(3)	$ 9,300.00	Unknown
IRA	11 USC 522(d)(10)(E)	$ 9,524.93	$ 9,524.93
Profit Sharing Plan	11 USC 522(d)(10)(E)	$ 156,834.59	$ 156,834.59
Tools of Trade	11 USC 522(d)(6)	$ 1,750.00	Unknown
Misc. Property: Piano	11 U.S.C. § 522(d)(5)	$ 925.00	Unknown

Schedule D Disclaimer

The Debtor has listed creditors as "Creditors Holding Secured Claims" for informational purposes only, and does not acknowledge or admit, by so classifying, the existence, validity or amount of the claim or of any security interest these creditors may claim to have against any or all of the Debtor's assets. The Debtor expressly retains all rights to challenge the existence, validity, perfection, collectability or amount of any alleged secured claim, and retains all other rights and powers to challenge said alleged secured claim, on any basis, including, without limitation, the right to equitable or contractual subordination of such claim.

The Debtor has not listed as an asset any interest in his previous home located in Farmington, Connecticut. That property was deeded to Dr. Monica Turner Tyson in connection with the couple's divorce proceedings. The Creditors Committee appointed in this case is investigating and may pursue on behalf of the estate claims related to such transfer, and has asserted that the Connecticut home may in fact be property of Mr. Tyson's bankruptcy estate.

FORM B6D (6/90) West Group, Rochester, NY

In re *Michael G. Tyson* / Debtor Case No. *03-41900* (if known)

SCHEDULE D-CREDITORS HOLDING SECURED CLAIMS

State the name, mailing address, including zip code, and account number, if any, of all entities holding claims secured by property of the debtor as of the date of filing of the petition. List creditors holding all types of secured interests such as judgment liens, garnishments, statutory liens, mortgages, deeds of trust, and other security interests. List creditors in alphabetical order to the extent practicable. If all secured creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column marked "Codebtor," include the entity on the appropriate schedule of creditors and complete Schedule H - Codebtors. If a joint petition is filed, state whether husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedules. Report this total also on the Summary of Schedules.

☐ Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

Creditor's Name and Mailing Address Including Zip Code	Codebtor	H--Husband W--Wife J--Joint C--Community	Date Claim was Incurred, Nature of Lien, and Description and Market Value of Property Subject to Lien	Contingent	Unliquidated	Disputed	Amount of Claim Without Deducting Value of Collateral	Unsecured Portion, if any
Account No: *Creditor # : 1* *American Express* *c/o Bridget Robb Peck* *5011 Meadowood Mall Way, #300* *Reno NV 89502*			*Judgment Lien* *6760 Tomiyasu Lane, Las Vegas NV* Value: *$ 1,540,000.00*			*X*	*$ 2,184.26*	*$ 2,184.26*
Account No: *Creditor # : 2* *American Leak Protection* *6185 Harrison Drive #13* *Las Vegas NV 89120*			*Mechanics Lien* *6740 Tomiyasu Lane, Las Vegas NV* Value: *$ 4,000,000.00*			*X*	*$ 16,900.00*	*$ 0.00*
Account No: *Creditor # : 3* *Bianco, Victoria* *c/o Roger P. Croteau, Esq.* *720 South Fourth St., Ste. 202* *Las Vegas NV 89101*			*Judgment Lien* *6760 Tomiyasu Lane, Las Vegas NV* Value: *$ 1,540,000.00*			*X*	*$ 25,089.23*	*$ 25,089.23*
Account No: *Creditor # : 4* *Cendant Mortgage Corporation* *4001 Leadenhall Road* *Mount Laurel NJ 08054*			*Mortgage* *6760 Tomiyasu Lane, Las Vegas, Nevada* Value: *$ 1,540,000.00*				*$ 1,005,096.20*	*$ 0.00*

3 continuation sheets attached

Subtotal $ (Total of this page)	*1,049,269.69*
Total $ (Use only on last page. Report total also on Summary of Schedules)	

FORM B6D (6/90) West Group, Rochester, NY

In re *Michael G. Tyson* / Debtor Case No. *03-41900* (if known)

SCHEDULE D-CREDITORS HOLDING SECURED CLAIMS

(Continuation Sheet)

Creditor's Name and Mailing Address Including Zip Code	Codebtor	H--Husband W--Wife J--Joint C--Community	Date Claim was Incurred, Nature of Lien, and Description and Market Value of Property Subject to Lien	Contingent	Unliquidated	Disputed	Amount of Claim Without Deducting Value of Collateral	Unsecured Portion, if any
Account No: Creditor # : 5 Cendant Mortgage Corporation 4001 Leadenhall Road Mount Laurel NJ 08054			Mortgage 6740 Tomiyasu Lane, Las Vegas, Nevada Value: $ 4,000,000.00				$ 1,005,096.20	$ 0.00
Account No: 177-01-602-001 Creditor # : 6 Clark County Treasurer 500 S. Grand Central Pky. 1st Flr, P.O. Box 551220 Las Vegas NV 89155-1220			Property Taxes 6740 Tomiyasu Lane, Las Vegas NV Value: $ 4,000,000.00				$ 16,476.21	$ 0.00
Account No: 177-01-602-010 Creditor # : 7 Clark County Treasurer 500 S. Grand Central Pky. 1st Flr, P.O. Box 551220 Las Vegas NV 89155-1220			Property Taxes 6760 Tomiyasu Lane, Las Vegas NV Value: $ 1,540,000.00				$ 9,315.15	$ 0.00
Account No: Creditor # : 8 DLC General Contracting, Inc. 12-A Sunset Way, Suite 104 Henderson NV 89014			Mechanics Lien 6760 Tomiyasu Lane, Las Vegas NV Value: $ 1,540,000.00			X	$ 16,673.47	$ 16,673.47
Account No: Creditor # : 9 E & R Electric, Inc. 5030 W. Oquendo Rd., Ste. 300 Las Vegas NV 89118			Mechanics Lien 6760 Tomiyasu Lane, Las Vegas NV Value: $ 1,540,000.00			X	$ 53,110.57	$ 53,110.57
Account No: Creditor # : 10 E & R Electric, Inc. 5030 W. Oquendo Rd., Ste. 300 Las Vegas NV 89118			Mechanics Lien 6740 Tomiyasu Lane, Las Vegas NV Value: $ 4,000,000.00			X	$ 53,110.57	$ 0.00

Sheet No. 1 of 3 continuation sheets attached to Schedule of Creditors Holding Secured Claims

Subtotal $ (Total of this page) 1,153,782.17

Total $ (Use only on last page. Report total also on Summary of Schedules)

FORM B6D (6/90) West Group, Rochester, NY

In re Michael G. Tyson / Debtor Case No. 03-41900 (if known)

SCHEDULE D-CREDITORS HOLDING SECURED CLAIMS

(Continuation Sheet)

Creditor's Name and Mailing Address Including Zip Code	Codebtor	H--Husband W--Wife J--Joint C--Community	Date Claim was Incurred, Nature of Lien, and Description and Market Value of Property Subject to Lien	Contingent	Unliquidated	Disputed	Amount of Claim Without Deducting Value of Collateral	Unsecured Portion, if any
Account No: Creditor # : 11 Graves, Wanda L. c/o Raoul Lionel Fielder, P.C. 437 Madison Avenue New York NY 10022			Judgment Lien 6760 Tomiyasu Lane, Las Vegas NV Value: $ 1,540,000.00			X	$ 513.14	$ 513.14
Account No: Creditor # : 12 Hansen, Jimmerson P.C. 415 South Sixth St., Suite 100 Las Vegas NV 89101			Attorney Lien 6740 Tomiyasu Lane, Las Vegas NV Value: $ 4,000,000.00			X	$ 25,089.23	$ 0.00
Account No: Creditor # : 13 Hansen, Jimmerson P.C. 415 South Sixth St., Suite 100 Las Vegas NV 89101			Attorney Lien 6740 Tomiyasu Lane, Las Vegas NV Value: $ 4,000,000.00			X	$ 2,184.26	$ 0.00
Account No: Creditor # : 14 Hansen, Jimmerson P.C. 415 South Sixth St., Suite 100 Las Vegas NV 89101			Attorney Lien 6740 Tomiyasu Lane, Las Vegas NV Value: $ 4,000,000.00			X	$ 102,229.00	$ 0.00
Account No: Creditor # : 15 Hansen, Jimmerson P.C. 415 South Sixth St., Suite 100 Las Vegas NV 89101			Attorney Lien 6740 Tomiyasu Lane, Las Vegas NV Value: $ 4,000,000.00			X	$ 513.14	$ 0.00
Account No: Creditor # : 16 Lochhead, Troy			Deed of Trust 6740 Tomiyasu Lane, Las Vegas NV Value: $ 4,000,000.00			X	Unknown	$ 0.00

Sheet No. 2 of 3 continuation sheets attached to Schedule of Creditors Holding Secured Claims

Subtotal $ (Total of this page) 130,528.77

Total $ (Use only on last page. Report total also on Summary of Schedules)

FORM B6D (6/90) West Group, Rochester, NY

In re *Michael G. Tyson* / Debtor   Case No. *03-41900* (if known)

SCHEDULE D-CREDITORS HOLDING SECURED CLAIMS

(Continuation Sheet)

Creditor's Name and Mailing Address Including Zip Code	Codebtor	H—Husband W—Wife J—Joint C—Community	Date Claim was Incurred, Nature of Lien, and Description and Market Value of Property Subject to Lien	Contingent	Unliquidated	Disputed	Amount of Claim Without Deducting Value of Collateral	Unsecured Portion, if any
Account No: Creditor # : 17 Monica Turner Tyson 8309 Persimmon Tree Road Bethesda MD 20817			Deed of Trust 6760 Tomiyasu Lane, Las Vegas NV Value: $ 1,540,000.00			X	$ 1,000,000.00	$ 474,411.35
Account No: Creditor # : 18 Monica Turner Tyson 8309 Persimmon Tree Road Bethesda MD 20817			Deed of Trust Value: $ 0.00			X	Unknown	$ 0.00
Account No: Creditor # : 19 Monica Turner Tyson 8309 Persimmon Tree Road Bethesda MD 20817			Judgment Lien 6760 Tomiyasu Lane, Las Vegas NV Value: $ 1,540,000.00			X	$ 102,229.00	$ 102,229.00
Account No:			Value:					
Account No:			Value:					
Account No:			Value:					

Sheet No. 3 of 3 continuation sheets attached to Schedule of Creditors Holding Secured Claims

Subtotal $ (Total of this page): 1,102,229.00

Total $ (Use only on last page. Report total also on Summary of Schedules): 3,435,809.63

In re *Michael G. Tyson* / Debtor Case No. *03-41900*
(if known)

SCHEDULE E-CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

A complete list of claims entitled to priority, listed separately by type of priority, is to be set forth on the sheets provided. Only holders of unsecured claims entitled to priority should be listed in this schedule. In the boxes provided on the attached sheets, state the name and mailing address, including zip code, and account number, if any, of all entities holding priority claims against the debtor or the property of the debtor, as of the date of the filing of the petition.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors and complete Schedule H - Codebtors. If a joint petition is filed, state whether husband, wife, both of them or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of claims listed on each sheet in the box labeled "Subtotal" on each sheet. Report the total of all claims listed on this Schedule E in the box labeled "Total" on the last sheet of the completed schedule. Repeat this total also on the Summary of Schedules.

☐ Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.

TYPES OF PRIORITY CLAIMS (Check the appropriate box(es) below if claims in that category are listed on the attached sheets)

☐ **Extensions of credit in an involuntary case**
Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. § 507(a)(2).

☐ **Wages, salaries, and commissions**
Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to $4,650* per person earned within 90 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(3).

☐ **Contributions to employee benefit plans**
Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).

☐ **Certain farmers and fishermen**
Claims of certain farmers and fishermen, up to $4,650* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(5).

☐ **Deposits by individuals**
Claims of individuals up to $2,100* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(6).

☒ **Alimony, Maintenance or Support**
Claims of a spouse, former spouse, or child of the debtor, for alimony, maintenance, or support, to the extent provided in 11 U.S.C. § 507(a)(7).

☒ **Taxes and Certain Other Debts Owed to Governmental Units**
Taxes, custom duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).

☐ **Commitments to Maintain the Capital of an Insured Depository Institution**
Claims based on commitments to FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507(a)(9).

*Amounts are subject to adjustment on April 1, 2004, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

3 continuation sheets attached

FORM B6E (10/89) West Group, Rochester, NY

In re *Michael G. Tyson* / Debtor Case No. *03-41900* (if known)

SCHEDULE E-CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

(Continuation Sheet)

TYPE OF PRIORITY *Debts for Child Support or Alimony*

Creditor's Name and Mailing Address including Zip Code	Codebtor	H--Husband W--Wife J--Joint C--Community	Date Claim was Incurred, and consideration for Claim	Contingent	Unliquidated	Disputed	Total Amount of Claim	Amount Entitled to Priority
Account No: Creditor # : 1 Fears, Natalie P.O. Box #459 Tustin CA 92780			Child Support Payments				$ 14,300.00	$ 14,300.00
Account No: Creditor # : 2 Monica Turner Tyson 8313 Persimmon Tree Road Bethesda MD 20817			Separation Agreement. Potential rejection damages.			X	$ 5,900,000.00	$ 5,900,000.00
Account No: Creditor # : 3 Scarborough, Kimberly 2700 Arlington Avenue #7B Riverdale NY 10471			Child Support Payments				$ 50,018.40	$ 50,018.40
Account No:								
Account No:								
Account No:								
Account No:								

Sheet No. 1 of 3 continuation sheets attached to Schedule of Creditors

Subtotal $ (Total of this page) 5,964,318.40

Total $ (Use only on last page of the completed Schedule E. Report total also on Summary of Schedules)

FORM B6E (10/89) West Group, Rochester, NY

In re *Michael G. Tyson* / Debtor Case No. *03-41900* (if known)

SCHEDULE E-CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

(Continuation Sheet)

TYPE OF PRIORITY *Taxes and Certain Other Debts Owed to Governmental Units*

Creditor's Name and Mailing Address including Zip Code	Codebtor	H--Husband W--Wife J--Joint C--Community	Date Claim was Incurred, and consideration for Claim	Contingent	Unliquidated	Disputed	Total Amount of Claim	Amount Entitled to Priority
Account No: *Creditor # : 4* *Farmington Tax Collector* *1 Monteith Dr.* *Farmington CT 06032*			*Property Taxes*			*X*	*$ 14,281.83*	*$ 14,281.83*
Account No: *Creditor # : 5* *Franchise Tax Board* *P.O. Box 942867* *Sacramento CA 94267-0001*			*2002* *State income taxes*			*X*	*$ 46,400.00*	*$ 46,400.00*
Account No: *Creditor # : 6* *Franchise Tax Board* *P.O. Box 942867* *Sacramento CA 94267-0001*			*2003* *State income taxes* *Estimated state income tax liability for 1/1/03 to 7/31/03*		*X*		*$ 260,000.00*	*$ 260,000.00*
Account No: *Creditor # : 7* *Georgia Income Tax Division* *P.O. Box 740399* *Atlanta GA 30374-0399*			*2002* *State income taxes*			*X*	*$ 1,371,847.00*	*$ 1,371,847.00*
Account No: *Creditor # : 8* *Hawaii State Tax Collector* *Oahu District Office* *P.O. Box 3559* *Honolulu HI 96811-3559*			*2002* *State income taxes*			*X*	*$ 113,677.00*	*$ 113,677.00*
Account No: *Creditor # : 9* *Inland Revenue Service Taxes*			*January 2000* *Federal income taxes* *This amount could vary upon settlement negotiations with British authorities.*		*X*	*X*	*$ 1,800,000.00*	*$ 1,800,000.00*
Account No: *Creditor # : 10* *Inland Revenue Services Taxes*			*June 2000* *Federal income taxes* *This amount could vary upon settlement negotiations with British authorities.*		*X*	*X*	*$ 2,200,000.00*	*$ 2,200,000.00*

Sheet No. 2 of 3 continuation sheets attached to Schedule of Creditors

Subtotal $ (Total of this page) *6,692,528.83*

Total $

(Use only on last page of the completed Schedule E. Report total also on Summary of Schedules)

FORM B6E (10/89) West Group, Rochester, NY

In re *Michael G. Tyson* / Debtor Case No. *03-41900* (if known)

SCHEDULE E-CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

(Continuation Sheet)

TYPE OF PRIORITY *Taxes and Certain Other Debts Owed to Governmental Units*

Creditor's Name and Mailing Address including Zip Code	Codebtor	H--Husband W--Wife J--Joint C--Community	Date Claim was Incurred, and consideration for Claim	Contingent	Unliquidated	Disputed	Total Amount of Claim	Amount Entitled to Priority
Account No: Creditor # : 11 Internal Revenue Service Fresno CA 93888			7/31/03 Federal income taxes Estimated federal income tax liability for 1/1/03 to 7/31/03.		X		$ 1,000,000.00	$ 1,000,000.00
Account No: Creditor # : 12 Internal Revenue Service Fresno CA 93888			2002 Federal income taxes Includes penalties and interest.			X	$ 8,176,775.00	$ 8,176,775.00
Account No: Creditor # : 13 Internal Revenue Service Fresno CA 93888			2001 Federal income taxes Includes estimated penalties and interest.		X		$ 222,233.00	$ 222,233.00
Account No: Creditor # : 14 Internal Revenue Service Fresno CA 93888			2000 Gift Taxes			X	$ 420,000.00	$ 420,000.00
Account No: Creditor # : 15 Internal Revenue Service Fresno CA 93888			2000 Federal income taxes Includes estimated penalties and interest.		X		$ 4,526,000.00	$ 4,526,000.00
Account No: Creditor # : 16 New York State Income Tax State Processing Center P.O. Box 61000 Albany NY 12261-0001			2002 State income taxes				$ 126.00	$ 126.00
Account No:								

Sheet No. 3 of 3 continuation sheets attached to Schedule of Creditors

Subtotal $ (Total of this page) 9,819,134.00

Total $ 26,115,658.23

(Use only on last page of the completed Schedule E. Report total also on Summary of Schedules)

FORM B6F (9/97) West Group, Rochester, NY

In re *Michael G. Tyson* / Debtor Case No. *03-41900* (if known)

SCHEDULE F-CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

State the name, mailing address, including zip code, and account number, if any, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedules. Report this total also on the Summary of Schedules.

☐ Check this box if debtor has no creditors holding unsecured nonpriority claims to report on this Schedule F.

Creditor's Name and Mailing Address including Zip Code	Codebtor	H–Husband W–Wife J–Joint C–Community	Date Claim was Incurred, and Consideration for Claim. If Claim is Subject to Setoff, so State.	Contingent	Unliquidated	Disputed	Amount of Claim
Account No: 2785530 Creditor # : 1 Acurid Las Vegas Commercial 8390 S. 4th Street Henderson NV 89015			House improvements				$ 242.60
Account No: Creditor # : 2 Adonis Auto Transport 4147 E. Villa Maria Drive Phoenix AZ 85032			Misc. Services				$ 3,300.00
Account No: 01300-187712015 Creditor # : 3 ADT Security P.O. Box 96175 Las Vegas NV 89193			Security				$ 599.73
Account No: 6578 Creditor # : 4 AFTRA 260 Madison Avenue 7th Floor New York NY 10016			Membership Dues				$ 60.00

15 continuation sheets attached

Subtotal $ (Total of this page): 4,202.33

Total $ (Report total also on Summary of Schedules):

FORM B6F (9/97) West Group, Rochester, NY

In re *Michael G. Tyson* / Debtor Case No. *03-41900* (if known)

SCHEDULE F-CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

Creditor's Name and Mailing Address including Zip Code	Codebtor	H--Husband W--Wife J--Joint C--Community	Date Claim was Incurred, and Consideration for Claim. If Claim is Subject to Setoff, so State.	Contingent	Unliquidated	Disputed	Amount of Claim
Account No: 39 Creditor # : 5 Al Phillips The Cleaner, Inc. 3250 W. Ali Baba Lane Suites C-F Las Vegas NV 89118			Cleaning Service				$ 3,459.05
Account No: Creditor # : 6 Amorosa, Dominic F. 400 Chambers St., Ste. 11H New York NY 10282	X		Legal Fees		X		Unknown
Account No: Creditor # : 7 Assante Business Management 10100 Santa Monica Boulevard Suite 1300 Los Angeles CA 90067	X		Professional Services Fees				$ 198,676.81
Account No: 051-201-4534-001 Creditor # : 8 AT&T P.O. Box 78225 Phoenix AZ 85062-8225			Utility Bills				$ 127.39
Account No: Creditor # : 9 Baytree Finance Company 9 Market Square Court P.O. Box 230 Lake Forest IL 60045-0230			Insurance				$ 11,116.51
Account No: 006143 Creditor # : 10 Bemers 210 Commerce Street Glastonbury CT 06033			Utility Bills				$ 3,082.14

Sheet No. 1 of 15 continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal $ (Total of this page)	216,461.90
Total $ (Report total also on Summary of Schedules)	

FORM B6F (9/97) West Group, Rochester, NY

In re Michael G. Tyson / Debtor Case No. 03-41900 (if known)

SCHEDULE F-CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

Creditor's Name and Mailing Address including Zip Code	Codebtor	H--Husband W--Wife J--Joint C--Community	Date Claim was Incurred, and Consideration for Claim. If Claim is Subject to Setoff, so State.	Contingent	Unliquidated	Disputed	Amount of Claim
Account No: Creditor # : 11 Berman and Ely 11693 San Vicente Blvd. Suite 108 Los Angeles CA 90049-5000			Legal Fees				$ 2,275.00
Account No: 4000304640 Creditor # : 12 BMW Financial Services 5515 Parkcenter Circle Dublin OH 43017			Auto Lease				$ 9,084.00
Account No: Creditor # : 13 Bobbi's Helping Hand 5355 Moonflower Crt. Las Vegas NV 89146			Cleaning Service				$ 1,620.00
Account No: Creditor # : 14 Bolton, Isadore Philip c/o Montgomery & Larson 1016 Clearwater Pl., PO 3086 West Palm Beach Florida 33402			Personal Injury 5/2/03		X	X	Unknown
Account No: Creditor # : 15 Chip-Dales 8705 W. Gilmore Avenue Las Vegas NV 89129			Gardening Services				$ 3,030.00
Account No: Creditor # : 16 City of Pasadena Parking Citation Section 100 N. Garfield Ave. Rm. 121 Pasadena CA 91109			Parking Citation				$ 25.00

Sheet No. 2 of 15 continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal $ (Total of this page)	16,034.00
Total $ (Report total also on Summary of Schedules)	

FORM B6F (9/97) West Group, Rochester, NY

In re Michael G. Tyson / Debtor Case No. 03-41900 (if known)

SCHEDULE F-CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

Creditor's Name and Mailing Address including Zip Code	Codebtor	H–Husband W–Wife J–Joint C–Community	Date Claim was Incurred, and Consideration for Claim. If Claim is Subject to Setoff, so State.	Contingent	Unliquidated	Disputed	Amount of Claim
Account No: 330170953 Creditor # : 17 Connecticut Light & Power P.O. Box 2957 Hartford CT 06104-2957			Utility Bills				$ 3,301.05
Account No: 3606 Creditor # : 18 Cort Furniture Rental 4950 W. Ray Road Chandler AZ 85226			Furniture rental				$ 2,265.35
Account No: 001-8610-042386203 Creditor # : 19 Cox Communications P.O. Box 6059 Cypress CA 90630-0059			Cable Subscription				$ 472.33
Account No: 618605 Creditor # : 20 CWPM LLC 25 Norton Place P.O. Box 415 Plainville CT 06062			House improvements				$ 171.12
Account No: Creditor # : 21 Danley Real Estate Services 4710 N. 16th Street, Ste. 104 Phoenix AZ 85016			Rent in Arrears				$ 889.74
Account No: Creditor # : 22 Darius Rugs 981 3rd Ave. New York NY 10022			House improvements			X	$ 78,000.00

Sheet No. 3 of 15 continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal $ (Total of this page)	85,099.59
Total $ (Report total also on Summary of Schedules)	

FORM B6F (9/97) West Group, Rochester, NY

In re *Michael G. Tyson* / Debtor Case No. *03-41900* (if known)

SCHEDULE F-CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

Creditor's Name and Mailing Address including Zip Code	Codebtor	H--Husband W--Wife J--Joint C--Community	Date Claim was Incurred, and Consideration for Claim. If Claim is Subject to Setoff, so State.	Contingent	Unliquidated	Disputed	Amount of Claim
Account No: Creditor # : 23 Davis, Robert 1320 Wellesley Place Riverdale GA 30296			Services rendered		X		Unknown
Account No: 68863 Creditor # : 24 Desert Valley Pediatrics P.O. Box 50150 Henderson NV 89016			4/02 Medical Bills				$ 220.00
Account No: Creditor # : 25 DMV California P.O. Box 942894 Sacramento CA 94294-0894			Registration Fees				$ 1,744.00
Account No: Creditor # : 26 Dragga, Callahan, Hannon & Hes 110 N. Washington St., Ste 300 Rockville MD 20850			Legal Fees				$ 43,473.48
Account No: Creditor # : 27 Frechettes Building & Remodel 99 Bryan Drive Manchester CT 06040			House Repairs				$ 3,400.00
Account No: Creditor # : 28 Global Registry and Management 902 North Alfred Street West Hollywood CA 90069			Misc. Services				$ 215.00

Sheet No. 4 of 15 continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal $ (Total of this page)	49,052.48
Total $ (Report total also on Summary of Schedules)	

In re *Michael G. Tyson* / Debtor Case No. *03-41900* (if known)

SCHEDULE F-CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

Creditor's Name and Mailing Address including Zip Code	Codebtor	H--Husband W--Wife J--Joint C--Community	Date Claim was Incurred, and Consideration for Claim. If Claim is Subject to Setoff, so State.	Contingent	Unliquidated	Disputed	Amount of Claim
Account No: 220001 Creditor # : 29 Globe Tire & Motorsports 2450 S. La Cienega Blvd. Los Angeles CA 90034			Auto Expenses				$ 6,440.00
Account No: Creditor # : 30 Grace Luthern Church & School 2930 Valentine Avenue Bronx NY 10458			School Fees				$ 950.00
Account No: Creditor # : 31 Grand Ave. Pet Center 73-15 Grand Avenue Maspeth NY 11378			Pet Supplies				$ 1,170.00
Account No: Creditor # : 32 Green Valley Plumbing 5075 Camaron Street, Ste. D Las Vegas NV 89118			House improvements			X	$ 5,562.55
Account No: Creditor # : 33 Greenberg Glusker 1900 Avenue of the Stars Suite 2100 Los Angeles CA 90067-4590	X		Legal Fees				$ 85,251.02
Account No: Creditor # : 34 Hansen, Jimmerson P.C. 415 South Sixth St., Suite 100 Las Vegas NV 89101			Legal Fees Unsecured portion of the legal fees.			X	$ 8,765.31

Sheet No. 5 of 15 continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal $ (Total of this page)	108,138.88
Total $ (Report total also on Summary of Schedules)	

FORM B6F (9/97) West Group, Rochester, NY

In re *Michael G. Tyson* / Debtor   Case No. *03-41900*
(if known)

SCHEDULE F-CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

Creditor's Name and Mailing Address including Zip Code	Codebtor	H--Husband W--Wife J--Joint C--Community	Date Claim was Incurred, and Consideration for Claim. If Claim is Subject to Setoff, so State.	Contingent	Unliquidated	Disputed	Amount of Claim
Account No: Creditor # : 35 Hastings, Walter c/o Kelly Law Firm P.O. Box 507, 802 Troy Avenue Dyersburg TN 38025	X		Damages related to boxing event.		X	X	$ 175,000.00
Account No: Creditor # : 36 Holland & Knight, LLP P.O. Box 32092 Lakeland Florida 33802-2092	X		Legal Fees				$ 111,460.00
Account No: Creditor # : 37 Jacob & Co. 1196 6th Avenue New York NY 10036-0000			Jewelry Purchase				$ 11,108.00
Account No: Creditor # : 38 James Hiett Designs 7231 S. Eastern Ave. Ste. 164 Las Vegas NV 89119			House improvements			X	$ 25,305.64
Account No: Creditor # : 39 Jose Sulaiman Chagnon c/o Sullivan Papain et al. 120 Broadway New York NY 10271			Litigation	X	X	X	Unknown
Account No: Creditor # : 40 Kajan Mather and Barish 9777 Wilshire Blvd., Suite 805 Beverly Hills CA 90212			Legal Fees			X	$ 45,617.42

Sheet No. 6 of 15 continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal $ (Total of this page)	368,491.06
Total $ (Report total also on Summary of Schedules)	

FORM B6F (9/97) West Group, Rochester, NY

In re *Michael G. Tyson* / Debtor Case No. *03-41900* (if known)

SCHEDULE F-CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

Creditor's Name and Mailing Address including Zip Code	Codebtor	H--Husband W--Wife J--Joint C--Community	Date Claim was Incurred, and Consideration for Claim. If Claim is Subject to Setoff, so State.	Contingent	Unliquidated	Disputed	Amount of Claim
Account No: Creditor # : 41 Keith Rhodes c/o Wachtel & Masyr, LLP 110 East 59th Street New York NY 10022			Litigation	X	X	X	Unknown
Account No: 212537 Creditor # : 42 Kroger-Smith Foods P.O. Box 415000 Nashville TN 37241-5000			Misc. Services				$ 18,284.20
Account No: APN 177-01-602-001 Creditor # : 43 Las Vegas Valley Groundwater c/o Southern Nevada Water Auth 1001 S. Valley View Blvd. Las Vegas NV 89153			Utility Bills				$ 30.00
Account No: Creditor # : 44 Leishman, Edwin 6542 Faith Peak Drive Las Vegas NV 89108			House improvements				$ 8,070.00
Account No: Creditor # : 45 Lichter, Grossman, Nichols, Ad 9200 Sunset Boulevard Suite 1200 Los Angeles CA 90069			Legal Fees			X	$ 30,000.00
Account No: Creditor # : 46 Lion Promotions/Lennox Lewis c/o Judd Burstein, P.C. 1790 Broadway, Suite 1501 New York NY 10019	X		Litigation	X	X	X	Unknown

Sheet No. 7 of 15 continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal $ (Total of this page)	56,384.20
Total $ (Report total also on Summary of Schedules)	

FORM B6F (9/97) West Group, Rochester, NY

In re *Michael G. Tyson* / Debtor Case No. *03-41900* (if known)

SCHEDULE F-CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

Creditor's Name and Mailing Address including Zip Code	Codebtor	H–Husband W–Wife J–Joint C–Community	Date Claim was Incurred, and Consideration for Claim. If Claim is Subject to Setoff, so State.	Contingent	Unliquidated	Disputed	Amount of Claim
Account No: Creditor # : 47 Locke Liddell & Sapp LLP P.O. Box 911541 Dallas TX 75391-1541			Legal Fees			X	$ 26,686.87
Account No: Creditor # : 48 LV Controls #180 595 New Loudon Road Latham NY 12110			House Repairs				$ 1,887.00
Account No: Creditor # : 49 Maduka, Godwin M.D. 4616 W. Sahara #337 Las Vegas NV 89102			2/03 Medical Bills				$ 2,664.00
Account No: 83402 Creditor # : 50 McCarran International Airport P.o. Box 11005 Las Vegas NV 89111-1005			Parking Citation				$ 40.00
Account No: Creditor # : 51 McClean's Environmental Svcs 3885 S. Decatur Blvd. Las Vegas NV 89103-0000			Misc. Services			X	$ 5,775.00
Account No: Creditor # : 52 Middleton Lawn Care Services P.O. Box 331054 West Hartford CT 06133-1054			Gardening Services				$ 31,705.66

Sheet No. 8 of 15 continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal $ (Total of this page)	68,758.53
Total $ (Report total also on Summary of Schedules)	

FORM B6F (9/97) West Group, Rochester, NY

In re *Michael G. Tyson* / Debtor Case No. *03-41900* (if known)

SCHEDULE F-CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

Creditor's Name and Mailing Address including Zip Code	Codebtor	H--Husband W--Wife J--Joint C--Community	Date Claim was Incurred, and Consideration for Claim. If Claim is Subject to Setoff, so State.	Contingent	Unliquidated	Disputed	Amount of Claim
Account No: Creditor # : 53 Mike Tyson Enterprises, Inc. 10100 Santa Monica Blvd. Suite 1300 Los Angeles CA 90067			Loans				$ 23,534,953.59
Account No: Creditor # : 54 Mitchell Rose and Dolores Rose c/o Sanocki, Newman & Turret 225 Broadway, 8th Floor New York NY 10007			Litigation	X	X	X	Unknown
Account No: Creditor # : 55 Monica Turner Tyson 8313 Persimmon Tree Road Bethesda MD 20817	X		Divorce Litigation Potential rejection damages.	X	X	X	Unknown
Account No: Creditor # : 56 MT Investments, Inc. 4948 E. Tropicana Las Vegas NV 89121			Cleaning Service			X	$ 2,700.00
Account No: Creditor # : 57 Mulay, Dr. R.M. c/o Kelly Law Firm P.O. Box 507, 802 Troy Avenue Dyersburg TN 38025	X		Damages related to boxing event.		X	X	$ 175,000.00
Account No: 001030311 Creditor # : 58 Nevada Power P.O. Box 30086 Reno NV 89520-3086			Utility Bills				$ 4,654.85

Sheet No. 9 of 15 continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal $ (Total of this page)	23,717,308.44
Total $ (Report total also on Summary of Schedules)	

FORM B6F (9/97) West Group, Rochester, NY

In re *Michael G. Tyson* / Debtor Case No. *03-41900* (if known)

SCHEDULE F-CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

Creditor's Name and Mailing Address including Zip Code	Codebtor	H--Husband W--Wife J--Joint C--Community	Date Claim was Incurred, and Consideration for Claim. If Claim is Subject to Setoff, so State.	Contingent	Unliquidated	Disputed	Amount of Claim
Account No: *D-2785530* *Creditor # : 59* *Orkin Exterminating* *8390 S. Fourth St.* *Henderson NV 89015*			*House improvements*				*$ 338.90*
Account No: *QLE0142269* *Creditor # : 60* *Premium Assignment Corporation* *151 Kalmus Drive, Ste C220* *Costa Mesa CA 92626*			*Insurance*				*$ 6,187.88*
Account No: *CA 04182308-2* *Creditor # : 61* *Progressive Auto Insurance* *P.O. Box 94739* *Cleveland OH 44101-4739*			*Insurance*				*$ 10,225.07*
Account No: *Creditor # : 62* *Proskauer Rose, LLP* *1585 Broadway* *New York NY 10036-8299*	*X*		*Legal Fees*				*$ 28,046.93*
Account No: *11692* *Creditor # : 63* *Quality Air Conditioning Servi* *3141 Westwood Drive* *Las Vegas NV 89109*			*House Repairs*				*$ 593.28*
Account No: *Creditor # : 64* *Rebel Pool Cleaning Service* *7065 W. Ann Road #130-437* *Las Vegas NV 89130*			*Misc. Services*			*X*	*$ 6,300.00*

Sheet No. *10* of *15* continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal $ (Total of this page)	*51,692.06*
Total $ (Report total also on Summary of Schedules)	

FORM B6F (9/97) West Group, Rochester, NY

In re *Michael G. Tyson* / Debtor Case No. *03-41900* (if known)

SCHEDULE F-CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

Creditor's Name and Mailing Address including Zip Code	Codebtor	H--Husband W--Wife J--Joint C--Community	Date Claim was Incurred, and Consideration for Claim. If Claim is Subject to Setoff, so State.	Contingent	Unliquidated	Disputed	Amount of Claim
Account No: 23-3019 8 Creditor # : 65 Republic Services, Inc. 770 E. Sahara Ave. P.O. Box 98508 Las Vegas NV 89193-8508			Misc. Services				$ 207.01
Account No: Creditor # : 66 Roosevelt McKinley c/o Armonstrong Allen PLLC 80 Monroe Avenue, Suite 700 Memphis TN 38103	X		Litigation	X	X	X	Unknown
Account No: 00106567 Creditor # : 67 Screen Actors Guild P.O. Box 48970 Los Angeles CA 90048			Membership Dues				$ 77.00
Account No: Creditor # : 68 Sells, Darrell c/o Kelly Law Firm P.O. Box 507, 802 Troy Avenue Dyersburg TN 38025	X		Damages related to boxing event.		X	X	$ 530,000.00
Account No: 37872 Creditor # : 69 Sentek Security 201 N. Concord Exchage Suite 100 South Saint Paul MN 55075			Security				$ 572.40
Account No: Creditor # : 70 Shine & Clean Cleaning Co. P.O. Box 331074 West Hartford CT 06133-1074			Cleaning Service				$ 5,247.00

Sheet No. 11 of 15 continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal $ (Total of this page) 536,103.41

Total $ (Report total also on Summary of Schedules)

FORM B6F (9/97) West Group, Rochester, NY

In re Michael G. Tyson / Debtor Case No. 03-41900 (if known)

SCHEDULE F-CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

Creditor's Name and Mailing Address including Zip Code	Codebtor	H--Husband W--Wife J--Joint C--Community	Date Claim was Incurred, and Consideration for Claim. If Claim is Subject to Setoff, so State.	Contingent	Unliquidated	Disputed	Amount of Claim
Account No: Creditor # : 71 Showtime Networks, Inc. 1633 Broadway Street New York NY 10019			Inducement letter re Showtime Agreement.	X	X	X	Unknown
Account No: Creditor # : 72 Shulman Rogers Gandal Pordy 11921 Rockville Pike, Ste. 300 Rockville MD 20852			Legal Fees			X	$ 3,133.88
Account No: Creditor # : 73 Skyview Owners c/o Blue Wood Mgmt Grp P.O. Box 9316 GPO New York NY 10087-9316			Homeowners' Dues				$ 5,945.04
Account No: Creditor # : 74 Smart Home Systems & Theater P.O. Box 531548 Henderson NV 89053			House Repairs			X	$ 600.00
Account No: Creditor # : 75 SNET P.O. Box 1861 New Haven CT 06508-0901			Utility Bills				$ 339.03
Account No: Creditor # : 76 Solo Mechanical Maintenance 419 Robbins Avenue Newington CT 06111			House Repairs				$ 720.40

Sheet No. 12 of 15 continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal $ (Total of this page) 10,738.35

Total $ (Report total also on Summary of Schedules)

FORM B6F (9/97) West Group, Rochester, NY

In re *Michael G. Tyson* / Debtor Case No. *03-41900* (if known)

SCHEDULE F-CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

Creditor's Name and Mailing Address including Zip Code	Codebtor	H--Husband W--Wife J--Joint C--Community	Date Claim was Incurred, and Consideration for Claim. If Claim is Subject to Setoff, so State.	Contingent	Unliquidated	Disputed	Amount of Claim
Account No: Creditor # : 77 Sound Solutions, Inc. 3234 W. Desert Inn Road Las Vegas NV 89102			House improvements			X	$ 866.80
Account No: 211-0037735-025 Creditor # : 78 Southwest Gas Corporation P.O. Box 98512 Las Vegas NV 89193			Utility Bills				$ 84.20
Account No: 702-451-3879-834 Creditor # : 79 Sprint P.O. Box 79133 Phoenix AZ 85062-9133			Utility Bills				$ 3,637.65
Account No: Creditor # : 80 St. Rose Dominican - Siena 3001 St. Rose Parkway Henderson NV 89015-5575			Medical Bills				$ 4,892.00
Account No: 1-10-03016 Creditor # : 81 Sunworld 3020 Builders Avenue Las Vegas NV 89101			House improvements			X	$ 22,169.00
Account No: Creditor # : 82 The Green Machine P.O. Box 336 Bloomfield CT 06002			House Repairs				$ 670.72

Sheet No. 13 of 15 continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal $ (Total of this page): 32,320.37

Total $ (Report total also on Summary of Schedules):

FORM B6F (9/97) West Group, Rochester, NY

In re *Michael G. Tyson* / Debtor   Case No. *03-41900* (if known)

SCHEDULE F-CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

Creditor's Name and Mailing Address including Zip Code	Codebtor	H--Husband W--Wife J--Joint C--Community	Date Claim was Incurred, and Consideration for Claim. If Claim is Subject to Setoff, so State.	Contingent	Unliquidated	Disputed	Amount of Claim
Account No: Creditor # : 83 The Jewelers of Las Vegas 2400 Western Avenue Las Vegas NV 89102			Jewelry Purchase				$ 173,706.05
Account No: Creditor # : 84 U.S. Movers, Inc. 56 48th St. Brooklyn NY 11232			Storage Fees				$ 1,571.10
Account No: Creditor # : 85 USI of So. Ca. Ins. Services P.O. Box 9004 Van Nuys CA 91409			Insurance				$ 112,768.12
Account No: Creditor # : 86 USI of So. California Ins. Svc P.O. Box 9004 Van Nuys CA 91409			Insurance				$ 92,039.06
Account No: Creditor # : 87 Wanda Laquette Graves c/o Raoul Lionel Fielder, P.C. 437 Madison Avenue New York NY 10022			Paternity Litigation	X	X	X	Unknown
Account No: Creditor # : 88 Water Well Services 6475 Gary Avenue Las Vegas NV 89139			House improvements			X	$ 792.85

Sheet No. 14 of 15 continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal $ (Total of this page)	380,877.18
Total $ (Report total also on Summary of Schedules)	

FORM B6F (9/97) West Group, Rochester, NY

In re *Michael G. Tyson* / Debtor Case No. *03-41900* (if known)

SCHEDULE F-CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

Creditor's Name and Mailing Address including Zip Code	Codebtor	H--Husband W--Wife J--Joint C--Community	Date Claim was Incurred, and Consideration for Claim. If Claim is Subject to Setoff, so State.	Contingent	Unliquidated	Disputed	Amount of Claim
Account No: Creditor # : 89 WBC, Inc. c/o Sullivan Papain et al 120 Broadway New York NY 10271			Litigation	X	X	X	Unknown
Account No: Creditor # : 90 Ziffren, Brittenham, Branca 1801 Century Park West Los Angeles CA 90067-6406			Legal Fees				$ 382,028.02
Account No:							
Account No:							
Account No:							
Account No:							

Sheet No. 15 of 15 continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal $ (Total of this page)	382,028.02
Total $ (Report total also on Summary of Schedules)	26,083,690.80

Schedule G Disclaimer

The information set forth herein was derived from the Debtor's books and records. The Debtor reserves the right to amend any of the items set forth herein if and when more updated information becomes available.

This Schedule "G" List of Executory Contracts and Unexpired Leases is furnished for informational purposes only to apprise parties in interest of possible contractual relationships of the Debtor as of the commencement of this case and is derived from documents in the possession of the Debtor. This Schedule is not an admission or recognition that any contractual relationship exists or existed or that, if such a relation existed, said relationship presently exists. The Debtor does not waive any right to rescission or reformation or defense respecting any contract.

Similarly, this Schedule is not an admission or recognition that any contractual relationship constitutes an "Executory Contract". Some contracts listed in this Schedule may have been validly terminated or expired by their own terms prior to the commencement of this case, but have been listed notwithstanding any such possible termination or expiration in order to provide representation of the Debtor's affairs and in the event that one or more parties in interest may take the position that an executory contract existed as of the commencement of this case.

Similarly, this Schedule is not an admission or recognition that any contractual relationship constitutes a lease or an "Executory Contract" nor is the characterization of a contract as a "Lease" an admission that the contract is a true Lease and not a Security Agreement. In fact, Agreements entitled "Lease" may constitute Security Agreements.

Certain of the Debtor's executory contracts may be absent from this list due to the proprietary nature of the relationships concerned in such executory contracts.

In re *Michael G. Tyson* / Debtor   Case No. *03-41900*
(if known)

SCHEDULE G-EXECUTORY CONTRACTS AND UNEXPIRED LEASES

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any timeshare interests.
State nature of debtor's interests in contract, i.e., "Purchaser," "Agent," etc. State whether debtor is the lessor or lessee of a lease.
Provide the names and complete mailing addresses of all other parties to each lease or contract described.

NOTE: A party listed on this schedule will not receive notice of the filing of this case unless the party is also scheduled in the appropriate schedule of creditors.

☐ Check this box if the debtor has no executory contracts or unexpired leases.

Name and Mailing Address, including Zip Code, of other Parties to Lease or Contract	Description of Contract or Lease and Nature of Debtor's Interest. State whether Lease is for Nonresidential Real Property. State Contract Number of any Government Contract.
Greenberg, Glusker, et al. *1900 Avenue of the Stars* *Suite 2100* *Los Angeles CA 90067*	Contract Type: *Retention Agreement* Terms: Beginning date: Debtor's Interest: Description: Buyout Option:
Mike Tyson Enterprises, Inc. *c/o Barry Hankerson* *155 W. 19th Street* *New York NY 10011*	Contract Type: *Personal Services Agreement* Terms: Beginning date: Debtor's Interest: Description: *Personal services agreement between Michael G. Tyson and Mike Tyson Enterprises, Inc.* Buyout Option:
Monica Turner Tyson *8313 Persimmon Tree Road* *Bethesda MD 20817*	Contract Type: *Separation Agreement* Terms: Beginning date: Debtor's Interest: Description: Buyout Option:
Ziffren, Brittenham, et al. *1801 Century Park West* *Los Angeles CA 90067*	Contract Type: *Retention Agreement* Terms: Beginning date: Debtor's Interest: Description: Buyout Option:

In re *Michael G. Tyson* / Debtor Case No. *03-41900* (if known)

SCHEDULE H-CODEBTORS

Provide the information requested concerning any person or entity, other than a spouse in a joint case, that is also liable on any debts listed by debtor in the schedules of creditors. Include all guarantors and co-signers. In community property states, a married debtor not filing a joint case should report the name and address of the nondebtor spouse on this schedule. Include all names used by the nondebtor spouse during the six years immediately preceding the commencement of this case.

☐ Check this box if the debtor has no codebtors.

Name and Address of Codebtor	Name and Address of Creditor
Mike Tyson Enterprises, Inc.	*Amorosa, Dominic F.* *400 Chambers St., Ste. 11H* *New York NY 10282* *Assante Business Management* *10100 Santa Monica Boulevard* *Suite 1300* *Los Angeles CA 90067* *Greenberg Glusker* *1900 Avenue of the Stars* *Suite 2100* *Los Angeles CA 90067-4590* *Hastings, Walter* *c/o Kelly Law Firm* *P.O. Box 507, 802 Troy Avenue* *Dyersburg TN 38025* *Holland & Knight, LLP* *P.O. Box 32092* *Lakeland Florida 33802-2092* *Lion Promotions/Lennox Lewis* *c/o Judd Burstein, P.C.* *1790 Broadway, Suite 1501* *New York NY 10019* *Monica Turner Tyson* *8313 Persimmon Tree Road* *Bethesda MD 20817* *Mulay, Dr. R.M.* *c/o Kelly Law Firm* *P.O. Box 507, 802 Troy Avenue* *Dyersburg TN 38025* *Proskauer Rose, LLP* *1585 Broadway* *New York NY 10036-8299*

FORM B6H (6/90) West Group, Rochester, NY

In re *Michael G. Tyson* / Debtor Case No. *03-41900* (if known)

SCHEDULE H-CODEBTORS

Name and Address of Codebtor	Name and Address of Creditor
	Roosevelt McKinley c/o Armonstrong Allen PLLC 80 Monroe Avenue, Suite 700 Memphis TN 38103
Mike Tyson Enterprises, Inc....continued	Sells, Darrell c/o Kelly Law Firm P.O. Box 507, 802 Troy Avenue Dyersburg TN 38025

In re *Michael G. Tyson* / Debtor Case No. *03-41900*
(if known)

SCHEDULE I-CURRENT INCOME OF INDIVIDUAL DEBTOR(S)

The column labeled "Spouse" must be completed in all cases filed by joint debtors and by a married debtor in a chapter 12 or 13 case whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.

Debtor's Marital Status:	DEPENDENTS OF DEBTOR AND SPOUSE		
	NAMES	AGE	RELATIONSHIP
Single			

EMPLOYMENT:	DEBTOR	SPOUSE
Occupation		
Name of Employer		
How Long Employed		
Address of Employer		

Income: (Estimate of average monthly income)	DEBTOR	SPOUSE
Current Monthly gross wages, salary, and commissions (pro rate if not paid monthly)	$ 0.00	$ 0.00
Estimated Monthly Overtime	$ 0.00	$ 0.00
SUBTOTAL	$ 0.00	$ 0.00
LESS PAYROLL DEDUCTIONS		
a. Payroll Taxes and Social Security	$ 0.00	$ 0.00
b. Insurance	$ 0.00	$ 0.00
c. Union Dues	$ 0.00	$ 0.00
d. Other (Specify):	$ 0.00	$ 0.00
	$ 0.00	$ 0.00
	$ 0.00	$ 0.00
SUBTOTAL OF PAYROLL DEDUCTIONS	$ 0.00	$ 0.00
TOTAL NET MONTHLY TAKE HOME PAY	$ 0.00	$ 0.00
Regular income from operation of business or profession or farm (attach detailed statement)	$ 0.00	$ 0.00
Income from Real Property	$ 0.00	$ 0.00
Interest and dividends	$ 0.00	$ 0.00
Alimony, maintenance or support payments payable to the debtor for the debtor's use or that of dependents listed above.	$ 0.00	$ 0.00
Social Security or other government assistance Specify:	$ 0.00	$ 0.00
Pension or retirement income	$ 0.00	$ 0.00
Other monthly income Specify:	$ 0.00	$ 0.00
	$ 0.00	$ 0.00
	$ 0.00	$ 0.00
TOTAL MONTHLY INCOME	$ 0.00	$ 0.00
TOTAL COMBINED MONTHLY INCOME $ 0.00 (Report also on Summary of Schedules)		

Describe any increase or decrease of more than 10% in any of the above categories anticipated to occur within the year following the filing of this document:

The Debtor has had a highly successful pre-petition fight career, during which he was paid millions of dollars, culminating in the Heavyweight Championship of the World. At this point in time, he anticipates continuing to pursue the boxing profession.

The Debtor has recently entered into a personal management agreement with K-1 Corporation (pursuant to which the Debtor has already received a $175,000 advance post-petition) which may give rise to potential fight and related income. He is also discussing a number of other opportunities for alternative fights. Should these future fights occur, they would result in substantial funds flowing to the debtor on a post-petition basis.

In re *Michael G. Tyson* / Debtor Case No. *03-41900*
(if known)

SCHEDULE I-CURRENT INCOME OF INDIVIDUAL DEBTOR(S)

Describe any increase or decrease of more than 10% in any of the above categories anticipated to occur within the year following the filing of this document: (continued)

It is difficult to estimate, at this point in time, the ultimate income stream to be generated from these prospective boxing matches. However, the Debtor has committed to advise the Office of the U.S. Trustee upon finalizing quantifiable income opportunities.

Schedule J Disclaimer

No estate funds are being used to pay Mr. Tyson's personal living expenses. Since the Petition Date, he has been provided living expenses, including costs of travel, food and entertainment, by various third parties, including his personal manager in Japan, who has provided Mr. Tyson with a $175,000.00 advance, which advance has not been exhausted.

Schedule J Note

The amounts given represent the Debtor's average monthly expenses for the year immediately prior to the Petition Date based on payments made on behalf of the Debtor by his business managers, Assante Business Management. Additional payments may have been made by or through accounts controlled by Shelly Finkel or Shelly Finkel Management, Inc. The information provided does not include business-related expenses paid on the Debtor's behalf by Mike Tyson Enterprises, Inc.

In re *Michael G. Tyson* / Debtor Case No. *03-41900* (if known)

SCHEDULE J-CURRENT EXPENDITURES OF INDIVIDUAL DEBTOR

Complete this schedule by estimating the average expenses of the debtor and the debtor's family. Pro rate any payments made bi-weekly, quarterly, semi-annually, or annually to show monthly rate.

☐ Check this box if a joint petition is filed and debtor's spouse maintains a separate household. Complete a separate schedule of expenditures labeled "Spouse."

Rent or home mortgage payment (include lot rented for mobile home)	$ 8,750.00
Are real estate taxes included? Yes ☐ No ☒	
Is property insurance included? Yes ☐ No ☒	
Utilities: Electricity and heating fuel	$ 2,939.82
Water and sewer	$ 0.00
Telephone	$ 367.84
Other *Garbage collection*	$ 41.38
Other *Cable services*	$ 79.72
Other *Security*	$ 63.60
Home maintenance (Repairs and upkeep)	$ 1,739.52
Food	$ 2,778.66
Clothing	$ 18,680.18
Laundry and dry cleaning	$ 660.22
Medical and dental expenses	$ 0.00
Transportation (not including car payments)	$ 0.00
Recreation, clubs and entertainment, newspapers, magazines, etc.	$ 0.00
Charitable contributions	$ 0.00
Insurance (not deducted from wages or included in home mortgage payments)	
Homeowner's or renter's	$ 5,156.57
Life	$ 0.00
Health	$ 591.84
Auto	$ 0.00
Other	$ 0.00
Taxes (not deducted from wages or included in home mortgage)	
Specify: *Property Taxes*	$ 2,737.23
Installment payments: (in chapter 12 and 13 cases, do not list payments to be included in the plan)	
Auto	$ 2,271.00
Other: *Tuition Fee (Grace Lutheran)*	$ 325.00
Alimony, maintenance, and support paid to others	$ 0.00
Payments for support of additional dependents not living at your home	$ 9,549.54
Regular expenses from operation of business, profession, or farm (attach detailed statement)	$ 0.00
Other:	$ 0.00
TOTAL MONTHLY EXPENSES (Report also on Summary of Schedules)	$ 56,732.12

MICHAEL G. TYSON
Inventory of Personal Property Located at 6740 Tomiyasu Lane, Las Vegas, Nevada

Item Description	Quantity
Sports/Hobby/Vehicle	
Chessboard	2
Head gear	1
Massagers	4
Muscle stimulator	1
Pair of boxing gloves	2
Pair of roller skates	1
Plaques	2
Treadmill	1
3-wheeled motorcycle	1
Trophy	1
Workout belt	1
Electronics	
Electronic Devices	24
Electronics (TV, stereo equipment)	30
Speaker boxes	11
TV	11
TV (flatscreen)	1
TV/VCR	4
TV/VCR (wall insert)	1
Furniture	
Bed	1
Bed (master bedroom - wood frame)	1
Chair (matching)	1
Chairs	6
Chairs (bedroom)	6
Chairs (dining room)	12
Chairs (Kitchen)	2
Chairs (patio)	7
Couch (master bedroom - matching)	1
Credenza (dining room)	1
Dresser	4
Endtable (master bedroom)	1
Headboard	0
Loveseat (master bedroom - matching)	1
Night stand	3
Ottoman	2
Ottoman (master bedroom - matching)	1
Piano	1
Stool	2
Table	1
Table (bedroom)	1
Table (dining room)	1
Table (foyer)	1

Exhibit A

MICHAEL G. TYSON
Inventory of Personal Property Located at 6740 Tomiyasu Lane, Las Vegas, Nevada

Item Description	Quantity
Table (living room)	1
Table (matching)	1
Table (patio)	3
Table (powder room)	1
Wetbar sinks	3
Yard swing	1
Appliance	
Blender	1
Can Opener	1
Car vacuums	4
Coffee maker	1
Refrigerator/Icemaker	1
Telephone	11
Vacuum	1
Washer/Dryer	2
Clothing	
Baby Shoes (boxes)	9
Hats	8
Jackets	55
Misc. clothes	0
Pairs of shoes	56
Pants	107
Shelves of ties, belts, sweaters	30
Shirts	197
Shoes	1
Suit Jackets	97
Sweater	1
Vests	25
Collection	
Books	88
CD's	212
CD's (box)	1
Video tapes	718
Art	
Artwork	7
Framed pictures	28
Misc. Pictures (box)	1
Pictures	25
Pictures (wall mounted)	194
Wood carvings	2

MICHAEL G. TYSON
Inventory of Personal Property Located at 6740 Tomiyasu Lane, Las Vegas, Nevada

Item Description	Quantity
Accessories	
Area rug	3
Artificial arrangements	19
Lamps	4
Mirrors	2
Rugs	7
Other	
Assorted pots/lids	xxx
Assorted utensils	2
Car seat	1
Hose	1
Iron	1
Linens	xxx
Mixing bowls	xxx
Pillows	23
Pillows (decorator)	9
Plant fixtures	2
Plant vases	2
Plants	10
Purse	1
Scale	1
Set(s) of dishes	2
Stationery supplies	xxx
Stroller	1
Stuffed animals	10
Tablecloth	1
Vases	5
Wall clock	1
Wine bottles	11

Exhibit A

MICHAEL G. TYSON
Inventory of Personal Property Located at 6760 Tomiyasu Lane, Las Vegas, Nevada

Item Description	Quantity
Sports/Hobby/Vehicle	
Mercedes Benz	1
Tri-cycle	1
Furniture	
Chest	1
Kitchen Counter	1
Mattress	1
Electronics	
TV	2
Collection	
Video tapes (approx. 50 per box)	5
Accessories	
Rug	1
Other	
Box (contents unknown)	27
Plants	7

Exhibit A

MICHAEL G. TYSON
Schedule of Vehicles Owned as of August 1, 2003

Year	Make	VIN # Number	Estimated Value	Location
1986	Cole Tr Tent	1CLFF11C6GS951085	500.00	Unknown
1997	Lincoln	1LNLN81W6VY626742	5,000.00	Unknown

EXHIBIT B

FORM B6 - Cont.
(12/94)

In re Michael G. Tyson ________________________, Debtor

Case No. 03-41900 (If known)

DECLARATION CONCERNING DEBTOR'S SCHEDULES

DECLARATION UNDER PENALTY OF PERJURY BY INDIVIDUAL DEBTOR

I declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of ________ *(Total shown on summary page plus 1.)* sheets, and that they are true and correct to the best of my knowledge, information, and belief.

Date ________________ Signature: ________________ Debtor

Michael G. Tyson

Date ________________ Signature: ________________ *(Joint Debtor, if any)*

[If joint case, both spouses must sign.]

CERTIFICATION AND SIGNATURE OF NON-ATTORNEY BANKRUPTCY PETITION PREPARER (See 11 U.S.C. § 110)

I certify that I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110, that I prepared this document for compensation, and that I have provided the debtor with a copy of this document.

________________________ Printed or Typed Name of Bankruptcy Petition Preparer

________________ Social Security No.

____

________________________ Address

Names and Social Security numbers of all other individuals who prepared or assisted in preparing this document:

If more than one person prepared this document, attach additional signed sheets conforming to the appropriate Official Form for each person.

X ________________________ Signature of Bankruptcy Petition Preparer

________________ Date

A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. § 110; 18 U.S.C. § 156.

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION OR PARTNERSHIP

I, the ________________ [the president or other officer or an authorized agent of the corporation or a member or an authorized agent of the partnership] of the ________________ [corporation or partnership] named as debtor in this case, declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of ________________ *(Total shown on summary page plus 1.)* sheets, and that they are true and correct to the best of my knowledge, information, and belief.

Date ________________ Signature: ________________________

________________________ [Print or type name of individual signing on behalf of debtor.]

[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]
